





INPATIENT, OUTPATIENT AND SPECIALTY CARE CLINICS APPLICATION TO PARTNER WITH AND IMPLEMENT THE OMSC®

OVERVIEW

Tobacco-use remains the main preventable cause of hospitalization, re-hospitalization, and mortality in Ontario. The Ottawa Model for Smoking Cessation® (OMSC®) is an evidence-based program that combines knowledge translation and organizational change processes to implement smoking cessation treatment as part of routine care provided by healthcare providers. The OMSC® is adaptable to any setting and is designed to identify, treat and offer follow-up support to smokers in order to increase patient success with quitting. It has been implemented in over 450 organizations across Canada since 2006 and has reached more than 429,000 smokers.

GOAL OF THE OTTAWA MODEL FOR SMOKING CESSATION® IN ONTARIO

Our primary goal is to guide healthcare organizations on how to change clinical practices to include smoking cessation treatment and follow-up as part of routine care. The aim is to provide a greater number of smokers with evidence-based interventions, and ultimately, increase cessation rates throughout the province of Ontario.

ALIGNMENT WITH ONTARIO'S SMOKING CESSATION ACTION PLAN AND SMOKE-FREE POLICY

As part of the Smoke-Free Ontario Strategy, the Ministry of Health and Long-Term Care has set a goal to make Ontario the province with the lowest smoking rate in Canada and to provide quitting support to high risk populations, such as hospitalized patients. The grounds of hospitals and psychiatric facilities are completely smoke-free as of January 1, 2018, as per Smoke-Free Ontario legislation. The OMSC is a practice change program that helps organizations align themselves with the goals of Ontario's Smoking Cessation Action Plan and the Smoke-Free Ontario Act.

WHAT WILL MY ORGANIZATION RECEIVE AS AN OMSC® PARTNER?

Partner sites receive assistance from an OMSC® Implementation Specialist with expertise in nicotine addiction treatment and practice change management.

The following is an overview of the services offered to partner sites.

FACILITATION:

- Comprehensive implementation support
- Regular consultation and coaching
- Program planning and development support
- · Performance tracking and reporting, program evaluation, and quality improvement support

TRAINING:

- Free registration to all OMSC virtual trainings for coordinators, leads and champions
- · Customized practical training for clinical staff
- Physician and pharmacist training (e.g., continuing medical education opportunities)
- Access to OMSC® e-learning modules

TOOLS AND RESOURCES:

- Access to the OMSC® Implementation Workplan and customizable tools and forms
- Copies of the OMSC®'s Nicotine Addiction Treatment Plan booklets for patients
- Access to up-to-date information, clinical guidelines and research publications



INPATIENT, OUTPATIENT AND SPECIALTY CARE CLINICS APPLICATION TO PARTNER WITH AND IMPLEMENT THE OMSC®

OMSC® DATABASE:

- Comprehensive database support
- Follow-up support for patients through an automated 6 month follow-up system
- Patient triage to counseling support from Nicotine Addiction Treatment Specialists
- Performance tracking and program evaluation

NATIONAL NETWORK MEMBERSHIP:

- Member of a network of hundreds of organizations and thousands of health professionals
- Potential to connect with other partnered sites for knowledge sharing opportunities
- Access to potential funding, research, and project evaluation opportunities

WHAT ARE THE RESPONSIBILITIES OF AN OMSC® PARTNER?

- If your application is accepted, obtain signed approval of the application and of the OMSC® partnership agreement by the Chief Executive Officer (or other authorized signing officer) within 60 days of your acceptance.
- Commit to implementing the OMSC® at all locations identified in your application.
- Allocate an internal staff member to coordinate, implement and oversee OMSC® program activities at your organization. Depending on the size of the project, it is recommended that 2-5 days per week (0.4 1.0 FTE) be allocated to program coordination/implementation (see Appendix B). Please note: this does not include tobacco cessation specialist time delivering clinical smoking cessation interventions.
- Create an OMSC Task Force with representation across disciplines to support program planning, implementation and quality improvement activities (see Appendix C).
- Post program launch, maintain ongoing tasks related to the smoking cessation program activities (e.g., tracking and monitoring) as part of an internal staff member's job description (0.2-0.5 FTE) to ensure quality and sustainability of the OMSC® program at your organization.
- Program coordinators and clinical leads to attend one of the OMSC Workshop trainings.
- Use the OMSC® Database for follow-up support of patients and performance tracking.



PLEASE NOTE THAT HANDWRITTEN SUBMISSIONS **WILL NOT BE ACCEPTED**

SECTION A

ORGANIZATION INFORMATION			
Organization: Street Address: City:			
Does your organization have multiple locations?	☐ Yes If yes, how many:		
How many of your organization's locations plan to implement the OMSC®? *Please see Appendix A and complete one Needs Assessment and Best Practice form for each participating location.			
Do you plan to implement the OMSC® organization-wide (i.e., in all locations at once) or using a phased approach (i.e., one location at a time)	□ Organization-wide □ Phased Approach		
Is your organization willing to allocate a minimum of 0.4 FTE to coordinate the OMSC implementation activities?	☐ Yes ☐ No		
After OMSC program launch, is your organization willing to allocate a minimum of 0.2 FTE to coordinate the OMSC quality improvement and sustainability activities (e.g. tracking and monitoring)?	□ Yes □ No		



APPLICATION

PLEASE NOTE THAT HANDWRITTEN SUBMISSIONS WILL NOT BE ACCEPTED

SECTION B

Please complete the following:

1. What is your organization's current approach for addressing tobacco use with patients? (max 250 words) Be sure to complete the Best Practice Form (Appendix A) for each participating site and include with your application.
2 Describe why your ergonization would like to implement the OMSC®. (may 250 words)
2. Describe why your organization would like to implement the OMSC®: (max 250 words)
3. What resources could you allocate (cash or in-kind) towards implementing the OMSC® program at your organization? (max 250 words)
4. Describe how your organization plans to sustain the program: (e.g., incorporating smoking cessation training into
new staff training curriculum, a staff position to coordinate program, etc.) (max 250 words)



APPLICATION

PLEASE NOTE THAT HANDWRITTEN SUBMISSIONS WILL NOT BE ACCEPTED

SECTION C

Successfully implementing the OMSC requires practice change leaders within your organization. Please identify below members that will take part in your internal OMSC Task Force. Refer to Appendix C for description of roles.

Smoking Cessation Program Coordinator*:		If yes, explain:
(individual to be identified prior to signing of Partnership Agreement)		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in program implementation?	□ No □ Yes	
Senior Management Lead*:		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in program implementation?	□ No □ Yes	
Physician Lead*:		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in program implementation?	□ No □ Yes	
Nursing Lead*:		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in smoking cessation: Experience or training in program implementation?	□ No □ Yes	
Privacy Lead:	_ NO _ 103	
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in smoking cessation: Experience or training in program implementation?	□ No □ Yes	
Pharmacy Lead:		
Experience or training in smoking cessation?	□ No □ Yes □ No □ Yes	
Experience or training in program implementation?	□ NO □ YeS	
Information Technology Lead:		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in program implementation?	□ No □ Yes	
Quality and Risk Management Lead:		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in program implementation?	□ No □ Yes	
Nurse Educator Lead:		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in program implementation?	□ No □ Yes │	
Respiratory Therapy Lead:		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in program implementation?	□ No □ Yes	
Other (please specify):		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in program implementation?	□ No □ Yes	
Other (please specify):		
Experience or training in smoking cessation?	□ No □ Yes	
Experience or training in program implementation?	□ No □ Yes	

^{*} Mandatory to identify on this application

^{**} Please note: our definition of "Lead" is a healthcare professional who is prepared to provide continued leadership to colleagues and to encourage interdisciplinary collaboration, and who also has sufficient authority to affect change within their organization or department.



APPLICATION

PLEASE NOTE THAT HANDWRITTEN SUBMISSIONS WILL NOT BE ACCEPTED

SECTION D

CONTACT INFORMATION AND APPROVAL		
MAIN CONTACT AT ORGANIZATION FOR THE OMSC® PROGRAM		
Name:		
Position/Title:		
Email:		
Phone Number:		
☐ I have read the OMSC® Program Summary and I am in support of our application to implement the Ottawa Model for Smoking Cessation® at this organization, including the responsibilities outlined on page 2.		
Signature:		
Date:		
SIGNING AUTHORITY (CEO OR SENIOR MANAGEMENT REPRESENTATIVE)		
Name:		
Position/Title:		
Email:		
Phone Number:		
☐ I have read the OMSC® Program Summary and I am in support of our application to implement the Ottawa Model for Smoking Cessation® at this organization, including the responsibilities outlined on page 2.		
Signature:		
Date:		

Please email completed application to: OMSC@ottawaheart.ca

IF YOU HAVE ANY FURTHER QUESTIONS, PLEASE CONTACT US AT:

Email: OMSC@ottawaheart.ca Telephone: 613-696-7065 Toll free: 1-888-761-OMSC (6672)

Fax: 613-696-7114 www.ottawamodel.ca



APPENDIX A NEEDS ASSESSMENT AND BEST PRACTICES

Date of Completion:	: Main Contact:				
		Email:			
Location Name:	Jame: Telephone:				
** PLEASE COMPLETE O	NE NEEDS ASSESS	MENT AND BEST PRACTIO	CES FORM FOR	EACH PARTIC	CIPATING SITE/LOCATION **
	LOCATION	TOTALS (FROM PRE	VIOUS FISC	AL YEAR)	
	INPATIENT			OU	TPATIENT
Number of Beds	Number of Units	Number of Annual Admissio	ns Ur	lumber of nits/Clinics	Number of Annual Unique Visits NEXT PAGE.
ADMISSIONS ON U	-	PARTICIPATING SITE/ ere if additional sites add			S/CLINICS AT THE SITE
UN	IT/CLINIC NAME	IN	IPATIENT OR O	UTPATIENT	NUMBER OF ADMISSIONS
	PLEASE LIST T	HE NUMBER OF STAFF	AT YOUR SITE	/LOCATION	
Nurse Manager		Physician House Staff		Phy	ysiotherapists
Clinical Educators		Medical Residents		Soc	cial Workers
APNs/Clinical Nurse Special	ists	Respiratory Therapists _		Die	ticians
RNs		Pharmacists		Oth	ner
RNAs/RPNs		Healthcare Aides		Oth	ner
Occupational Therapists		Support Staff (e.g. IT, Ad	ministrative)	Oth	ner
Do you have a smoke-free g	rounds policy?		☐ Yes ☐ No	Comments:	
Is your location a teaching s	ite?		☐ Yes ☐ No	Comments:	
Have you already implemen program at this site?	ited the OMSC® or a	nother smoking cessation	□ Yes □ No	If yes, what p	orogram?
Does this site already have designated staff for smoking cessation?		□ Yes □ No	If yes, # of staff: Current FTE allotment:		
Do you currently use an Electronic Medical Records (EMR) system?		☐ Yes ☐ No	If yes, who is your provider:		
If you currently use an EMR system, does someone in your organization have the ability to edit EMR forms or do you have to go through your EMR Provider for edits/updates?		□ IT Dept □ Provider □ Other	Comments:		
Do you have a Family Health Team affiliated with your site?		☐ Yes ☐ No	Comments:		

PLEASE COMPLETE ONE NEEDS ASSESSMENT AND BEST PRACTICES FORM FOR EACH PARTICIPATING SITE/LOCATION AND INCLUDE WITH YOUR APPLICATION.



ADDITIONAL UNITS/CLINICS

UNIT/CLINIC NAME	INPATIENT OR OUTPATIENT	NUMBER OF ADMISSIONS



BEST PRACTICES

PRACTICE	SELECT ALL THAT APPLY	COMMENTS
Tobacco use queried and documented for all admissions/visits.	☐ Never ☐ Sometimes ☐ All the time	Where is it documented?
Training for tobacco dependence treatment offered to healthcare providers.	☐ Never ☐ Sometimes ☐ All the time	What is offered? ☐ Workshops ☐ In-services ☐ New staff orientation ☐ Other:
Designated staff responsible for smoking cessation program.	□ Yes □ No	Title of position? (e.g., Program Coordinator, Smoking Cessation Counsellor/Educator)
Tobacco dependence treatment included on clinical management tools and/or in Electronic Medical Records (EMR).	☐ Admission/Registration Forms☐ Clinical Assessment Forms☐ Discharge/Referral Forms	Which forms include Smoking Cessation? (e.g., Clinical Pathways, Care Maps, Kardex, Vital Sign Stamp, Nursing History)
Patient self-help materials readily available.	☐ Never ☐ Sometimes ☐ All the time	Which self-help materials are available? Where are self-help materials available?
Links to community resources readily available.	☐ Never ☐ Sometimes ☐ All the time	Which community resources are available? Where are community resources available?
Quit smoking medications available to patients.	☐ Patch ☐ Bupropion ☐ Gum ☐ Varenicline ☐ Inhaler ☐ Lozenge ☐ Mouth Spray	Which processes are in place? ☐ Standing/pre-printed orders ☐ Medical directives ☐ Pre-printed prescriptions ☐ Other:
Processes in place to follow up with tobacco users for at least one month after initial consultation.	□ Yes □ No	Which processes are in place? ☐ Automated telephone follow-up ☐ Telehealth Ontario ☐ Manual follow-up ☐ Other:
Processes in place to evaluate the degree to which healthcare providers are identifying, documenting, and treating patients who use tobacco (quality control).	□ Yes □ No	Which processes are in place? (e.g., Auditing patient charts/EMR/ Program Database)
Processes in place to provide feedback to healthcare providers about performance and program effectiveness.	□ Yes □ No	Which processes are in place?

PLEASE COMPLETE ONE NEEDS ASSESSMENT AND BEST PRACTICES FORM FOR EACH PARTICIPATING SITE AND INCLUDE WITH YOUR APPLICATION.



APPENDIX B SMOKING CESSATION COORDINATOR JOB DESCRIPTION (TEMPLATE)

OVERVIEW

Under the direction of Senior Management and with guidance from the Ottawa Model for Smoking Cessation® (OMSC®) team, the OMSC Coordinator will implement and deliver the OMSC® program activities.

RESPONSIBILITIES

- Implement activities outlined in the OMSC® Implementation Workplan
- Be familiar with the implementation plan, program components, and OMSC® partnership agreement
- Develop and maintain working relationships with all key players of affiliated institutions to facilitate a smooth program implementation
- Coordinate Smoking Cessation Task Force meetings on a monthly basis (set agenda, invite participants, assign tasks)
- Collaborate with a multidisciplinary team to facilitate program launch, maintenance, and continued sustainability and share program results
- · Coordinate annual training and new staff training
- Coordinate implementation of smoking cessation tools, policies, and guidelines in all clinical areas, and update as needed
- Conduct program evaluations and performance reviews (i.e., internal quality checks) and communicate results to the to the OMSC® team at the University of Ottawa Heart Institute
- Troubleshoot and problem solve issues arising during program implementation and maintenance
- Collaborate, as necessary, with community agencies to facilitate program development and integration of programs
- · Provide program progress and evaluation reports on a quarterly basis for Task Force and Senior Management
- · Act as a smoking cessation resource and main contact person within the organization
- Remain up-to-date on the latest smoking cessation evidence and clinical care best practices
- Complete all tasks outlined on the Routinization and Sustainability Plan on an annual basis

BASIC REQUIREMENTS

- Bachelor of Science Degree in Health Management or a health-related discipline
- 3 to 5 years related healthcare experience
- Previous experience in program implementation and coordination
- Strong knowledge of related clinical area and care processes
- High level of Microsoft software knowledge (Word, PowerPoint, Excel)
- Demonstrated ability to function and participate as a central member of a multi-disciplinary team

ASSETS

- Ability to work under pressure on several projects concurrently and meet deadlines
- Highly organized, self-directed, meticulous, and innovative to ensure the project runs smoothly and the program is sustainable
- · Ability to work autonomously, or in collaboration with the multidisciplinary team, and to seek guidance as appropriate
- Excellent interpersonal and communication skills
- · Excellent organizational and time management skills
- Previous experience/training in tobacco dependence treatment
- · Demonstrated presentation skills



APPENDIX C OMSC TASK FORCE: TERMS OF REFERENCE

PURPOSE

An OMSC Task Force supports the implementation, integration, promotion, and maintenance of the Ottawa Model for Smoking Cessation program at the partner organization. They help: develop a supportive organizational culture; monitor progress; troubleshoot problems; and pursue means of ongoing funding. All members assist the designated Smoking Cessation Coordinator in developing protocols suitable for their particular clinical setting based on the components of the OMSC[®].

The Task Force can provide effective liaison and collaboration between administrators, physicians, nurses, and other health professionals and support staff.

MEMBERSHIP

REQUIRED MEMBERS:

- Designated OMSC Coordinator
- · Senior Management Lead
- · Physician Lead
- Nurse Lead
- · Privacy Lead

RECOMMENDED MEMBERS:

- Pharmacy Lead
- Allied Healthcare Professionals (e.g., respiratory therapist, social worker)
- IT Lead
- Quality and Risk Lead
- Nurse Educator Lead

OMSC COORDINATOR:

Lead the coordination efforts to implement and deliver the Ottawa Model for Smoking Cessation® program; coordinate task force meetings and staff training; ensure all phases of the Implementation Workplan are completed; act as a smoking cessation resource and main contact person for the program health professionals and support staff.

SENIOR MANAGEMENT LEAD:

Guide decisions related to resource allocation, staffing, and policy development; create and enforce policy that "tobacco/nicotine use status will be identified and documented for every patient and smoking cessation advice and support will be offered to all smokers."

PHYSICIAN LEAD:

Communicate opinions, concerns, and suggestions of physician colleagues; promote the program among colleagues; assist in the development of pharmacotherapy guidelines and/or medical directives; assist in the amendment of admitting orders/patient histories to include smoking status question; coordinate/participate in the training of physicians prior to implementing the program; act as resource person to staff.

NURSE LEAD:

Communicate opinions, concerns, and suggestions of nurse colleagues; promote the program among colleagues; assist in the amendment of admitting orders/patient histories to include smoking status question; coordinate/participate in the training of staff prior to implementing the program; act as a resource person to staff.



APPENDIX C -- CONTINUED SMOKING CESSATION TASK FORCE: TERMS OF REFERENCE

PRIVACY LEAD

To understand the privacy considerations of implementing the OMSC® and responsibilities of the site in relation to information sharing, and to ensure the site is in compliance with all privacy regulations.

PHARMACY LEAD:

Communicate opinions, concerns, and suggestions of pharmacist colleagues; promote the program among colleagues; assist in the development of pharmacotherapy guidelines and /or medical directives; assist in the amendment of admitting orders to include smoking status question; coordinate/participate in the training of pharmacists prior to implementing the program; act as resource person to staff.

IT LEAD:

Liaise with OMSC® Data Analyst and the location coordinator. Communicate concerns and suggestions regarding the OMSC® Database and EMR system; assist in implementation tasks; act as a resource person to staff.

QUALITY AND RISK LEAD:

Communicate opinions, concerns and suggestions pertaining to quality assessment of the program; act as a resource person to staff.

NURSE EDUCATOR LEAD:

Communicate opinions, concerns and suggestions relating to training and education of staff. Assists and/or coordinates staff training and education.

OTHER CHAMPIONS (AS NEEDED):

Communicate opinions, concerns, and suggestions of staff; assist in implementation tasks; coordinate/participate in the training of staff prior to implementing the program; promote the program; act as a resource person to staff. Examples could include: Communications, Occupational Health, etc.

SECURITY LEAD:

Provide advice, implement processes, and ensure staff communication and training pertaining to the organization's smoke-free property policies.

MEETING FREQUENCY

It is recommended for the Task Force committee to meet monthly during phases 1-5 of the Implementation Workplan. After the organization has implemented the program site-wide, these meetings can be reduced to every 3 months (quarterly).